

UNITED STATES DISTRICT COURT  
DISTRICT OF MASSACHUSETTS

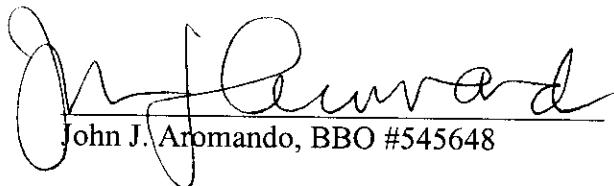
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SUSAN GUILMETTE, )  
                        )  
Plaintiff            )  
                        )  
v.                    ) Civil Action No. 04-40201  
                        )  
UNUM LIFE INSURANCE )  
COMPANY OF AMERICA, )  
UNUMPROVIDENT CORPORA- )  
TION and STRATUS COMPUTER, )  
INC., a wholly-owned subsidiary of )  
Ascend Communications, Inc. )  
GROUP LONG TERM )  
DISABILITY PLAN, )  
                        )  
Defendants         )

**CORPORATE DISCLOSURE STATEMENT**

Unum Life Insurance Company of America has not issued shares to the public nor has its subsidiaries or affiliates. Its parent company, UnumProvident Corporation, has issued shares to the public.

DATED: December 16, 2004



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